



Professional Services

Professional, approachable
and dedicated to client care

“We want you to reap the rewards from building a successful practice. Our services are tailored to help grow your professional and personal wealth.”

specialism[®]

Our dedicated team advises a large and growing portfolio of law firms, surveyors, engineers, architects, and other professionals.

Our services

Tax Planning Advice

Tax planning

We help you maximise available tax relief, minimise tax exposure and streamline administration for partnership tax returns, tax provisions, partners' tax payments, enquiries and investigations and PAYE settlement agreements.

VAT specialists

Our team have the experience required to minimise your VAT liability. They are also available to augment your knowledge when advising your own clients.

Business Planning

Performance benchmarking

This may take the form of a bespoke profitability review, consideration of a practice's gearing ratio or a broader benchmarking exercise. We are well placed to help you meaningfully compare your practice with others of a similar size.



“Because we act for a large number of professional services clients we can benchmark your performance against other practices to help you focus on the right areas to develop your business.”

Improving profitability

Having analysed your business performance, we help to highlight potential areas for improvement in keeping with your business goals. In particular, we assist with succession planning, practice management and development.

Budgeting and cash-flow management

We advise on cash flow, including forward tax planning to ensure effective management of partner drawings and cash flow for the practice as a whole.

Remuneration

We can discuss the merits of performance-related pay, fixed equity shares and other ways of rewarding and retaining employees.

Raising finance

We advise on refinancing or restructuring loans and we prepare business cases to help you secure additional funds.

Corporate finance

For mergers and acquisitions, disposals and succession planning, we have a team of dedicated corporate finance specialists, with relevant experience, ready and able to advise.

LLP conversion

As an LLP, we are well placed to advise on the financial and business implications of conversion. We also advise on the other options available to you, including alternative business structures.

Audit

Compliance specialists

We help you to comply with legislative and industry-specific regulations, whilst providing a meaningful and independent assessment of your business performance.

Partner Services

Wealth management

We help partners enhance their personal wealth. This could include their share in the practice, personal investments, trusts, land and property.

Personal financial planning

We provide our clients with access to independent financial planning advice, including income protection, critical-illness cover, retirement planning, investment advice and savings plans.

Solicitors

Understanding and experience

We have detailed knowledge of the Solicitors' Accounts Rules and a thorough understanding of the commercial needs of practising solicitors. We attend and speak at solicitors' conferences, write for trade publications and hold our own seminars to share our views.

Qualified Lexcel consultants

Helping you to identify, adopt and review best practice in an efficient way to develop the long-term potential of your practice, whether you are targeting Lexcel accreditation or not.

“We grow through word of mouth and invest in our relationships to ensure we can advise effectively. What makes us stand out is our commercial understanding, our partnership know-how and our ability to get the job done.”



For further information, contact:

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