



Healthcare

Professional, approachable
and dedicated to client care

“We deliver better advice through understanding the healthcare industry, your business and your personal aspirations. We can help you increase profits, mitigate tax and protect your personal wealth.”

specialism[®]

Our team serves a large and growing portfolio of healthcare businesses including GPs, dentists and care homes. The long-term relationships we have developed enable us to advise based on experience and real understanding of the issues you face. We offer a personal, friendly service with access to all the technical specialists you require.

Our services

Dental Practices

In the same way that you review best practice to provide the best service to your patients, we keep constantly up to date with the ever-changing backdrop of financial regulations and help you benchmark your results against national and local statistics.

We are a member of NASDA.

Services include:

- Providing management information
- Advising on profit improvement and strategic planning
- Accounting software advice and set up
- Incorporation
- Financial planning for investment and pensions
- Practice purchases and sales
- Raising finance
- Business plans and financial forecasts



“Because we act for a large number of clients in the healthcare sector we can benchmark your performance against national and regional averages to help you focus on the right areas to develop your business.”

General Medical Practices

In a dynamic environment like yours, you need an adviser who understands primary care. We are experienced at advising GPs on the best way forward as legislation changes.

We are a member of AISMA.

Services include:

- Practice accounts
- Benchmarking and practice performance
- Tax planning and self assessment
- Surgery premises, including cost and notional rent
- Practice capital and re-financing
- Pension and superannuation
- Partnership changes and agreements
- Assistance with computerisation
- PMS contracts

Care Homes

The competitive market in which you operate necessitates advisers with specialist understanding and broad technical skills. We are both healthcare and property specialists, which allows us to blend this experience and provide a bespoke service to match your needs.

Services include:

- Business structures
- Property issues and regulations
- Exit strategies
- Raising finance
- Tax mitigation strategies

“We work together and share our knowledge to develop a deeper understanding of healthcare. This means we are able to keep you informed of the latest financial developments likely to affect your business.”



For further information, contact:

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