

“We understand the complexities and pressures faced by charities. We provide our clients with straightforward advice and regular news updates that demystify new legislation and the latest proposals for the sector.”



Charities and Not-for-Profit

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Professional, approachable
and dedicated to client care

“We understand that your core purpose is to create social value, not profit. We act for a wide range of charitable organisations across many sectors including education, health, the relief of poverty, sport and the countryside.”

specialism

As well as caring for our clients' corporate governance needs, we help them find new ways to improve their operations, for example through financial reporting of fund raising. In fact, we advise charities on many special requirements including reserves policies, effective risk management and undertaking trustees' responsibilities.

Our services

Audit & assurance

We understand the complexities and pressures faced by charities and ensure that our clients' accounting and reporting meet the latest regulatory requirements and comply with the latest SORP.

Business planning

We are committed to helping you to create better strategic and operational management within your charity. We provide advice on issues such as sound governance, social reporting, viable business plans, IT systems, acquisitions and disposals.

Tax planning

The charities sector has had to cope with continuous changes to direct and indirect taxes. Our team of tax experts can help you to maximise the benefit of the tax breaks available to the voluntary sector and advise on how to avoid the pitfalls.

VAT planning

We understand the unique issues faced by the sector and our team is well placed to advise you on practical, yet effective VAT saving opportunities. By undertaking a VAT health check of your organisation, we can help you to avoid potentially expensive VAT mistakes and penalties.

Pensions planning

Our specialist pension team understands the regulatory framework and the technical issues involved in pension scheme accounting and auditing. We can also provide access to expert advice on pensions planning.



“Charities value the personal service we deliver at an affordable cost. We take the time to get to know our clients and provide the help they really need.”