



## Key people

### Nick Farmer Partner

Nick specialises in providing tax advice to companies and their shareholders. He has extensive experience in both UK and international corporate tax issues, and was a prize winner in the Chartered Institute of Taxation's 2007 International Tax exams.

### Martin Peddie Partner

Martin has 15 years' experience providing specialist tax planning advice to clients who are either resident but not domiciled in the UK, or domiciled but not resident in the UK. Martin works closely with our private client team to ensure that clients' domestic and international wealth management plans are integrated through the use of overseas and offshore structures for personal and corporate investment.

### David Truman Partner

David is a tax partner specialising in private client tax matters. He specialises in dealing with non-UK domiciled individuals, expatriate tax and the international aspects of taxation for employees, business owners and high-net-worth individuals. He also deals with trust taxation for both onshore and offshore trusts.

### Katie McGavigan VAT Director

Katie heads up the Menzies VAT team, providing services to UK and global clients. Katie has 15 years' experience in VAT with considerable expertise in VAT compliance and planning. Her experience includes domestic and international VAT issues, gained from her roles both in-house at big 4 firms and as European VAT Manager for a US technology company.

We offer a range of specialist offshore and international tax planning services to help individuals and companies protect their assets and effectively manage their worldwide tax burden.

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For a full list of all of our services, please visit [www.menzies.co.uk](http://www.menzies.co.uk)

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## Offshore and International Tax Services

Professional, approachable and dedicated to client care





## Private Client

We provide bespoke services on a wide range of fiduciary matters to clients who are either resident but not domiciled in the UK, or domiciled but not resident in the UK.

Also, if you live or have business interests in a region of political instability, we can help you protect your wealth from taxation, compulsory repatriation or forced heirship.

Our offshore specialists work closely with our private client team to ensure that your domestic and international wealth management plans are integrated.

Our specialist service disciplines include:

- UK tax planning and UK remittances
- Investment strategy for tax mitigation
- Investing in the UK through offshore structures
- Expatriate tax services
- IHT planning
- Anti-avoidance
- Residence and domicile issues
- Offshore structures
- Company and trust administration
- UK tax compliance and due diligence

## Companies

We specialise in providing international tax advice for private companies and their shareholders.

### Planning

Assessing the tax implications of your international transactions and reducing your exposure to international tax. We can advise on:

- Inbound investments
- Expansion overseas
- Acquisitions and disposals
- Financing arrangements
- Repatriation of profits
- Holding companies
- Internationally mobile employees
- VAT and customs issues

### Compliance

Identifying and minimising the UK compliance obligations arising from cross-border operations and relationships. We can assist with:

- Tax clearances
- Transfer pricing
- Double taxation relief
- Anti-avoidance legislation
- Corporate residence
- Permanent establishments
- Treaty interpretation

### Coordination

Where overseas taxation advice is required, we can usually coordinate it through our international relationships established through HLB International.

## VAT

For companies seeking international expansion, a sales tax such as VAT is usually one of the first tax responsibilities to be addressed. We provide extensive advice and support to companies looking to move to new territories. In addition we can provide assistance in relation to other indirect taxes which impact international trade such as customs duty.

### Planning

Assessing the VAT implications of your international corporate structure and supply chain model to reduce tax cost and maximise cash flow. We can advise on:

- Developing VAT strategies
- VAT/Duty implications of supply chain models
- Minimising the tax cost within a supply chain
- Cash flow maximisation through VAT-efficient structures
- Guiding you through complex VAT regulations and the practical impact of these on your business

### Compliance

Managing the ongoing VAT obligations for your business. We can assist with:

- VAT registration
- Completion and filing of returns and other compliance obligations
- Liaising with the UK tax authorities to manage your VAT affairs
- Obtaining clearance on complex transactions
- Managing VAT audits
- Technical updates and training